

Current Status

- Current status and recent trends in the US
- Significant influences
- Critical assessment
- · Arguments supporting public transport
- Future influences
- Ingredients for future success

- Ridership increasing moderately but remains small
- Strong financial support from all levels of government
- Significant growth in number of new rail starts in past 25 years
- Major rebuilding of many older systems over past 20 years
- Slow institutional innovation, but growing recognition that fundamental change may be necessary for survival well into 21st century

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2

# US Urban Transport Today Trends in Modal Split for Daily Travel in the United States (1969-2009)

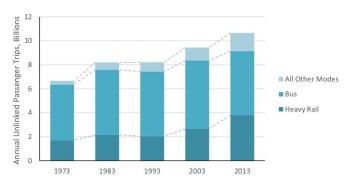
Mode	1969	1977	1983	1990	1995	2001	2009
Auto	81.8	83.7	82.0	87.1	86.5	86.4	83.4
Transit	3.2	2.6	2.2	2.0	1.8	1.6	2.0
Walk	n/a	9.3	8.5	7.2	5.4	8.6	10.4
Bicycle	n/a	0.7	0.8	0.7	0.9	0.9	1.0
Other	5.0	3.7	6.5	3.0	5.4	2.5	3.1

Source: Socioeconomics of Urban Travel: Evidence from the 2001 NHTS by John Pucher and John L. Renne. Transportation Quarterly, Vol. 57, No. 3, Summer 2003 (49–77). Ero Transportation Foundation. Inc., Washington, DC.

Federal Highway Administration, Nationwide Personal Transportation Surveys 1969, 1977, 1983, 1990, and 1995; and National Household Travel Survey, 2001 and 2009.

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## US Transit Ridership at Highest Level in Four Decades

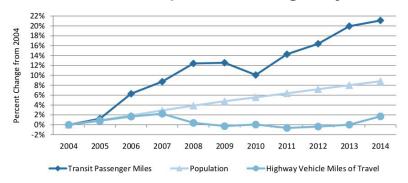


Source: American Public Transportation Association, Transit Facts 2015 (for 2013)

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## Since 2004 Public Transit Use Has Grown More Than Population of Highway Travel



Source: American Public Transportation Association, Transit Facts 2015 (for 2013)

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## Highest Transit Share Among 50 Largest Metropolitan Statistical Areas (2013)



Source: 2009-2013 5-Year American Community Survey Commuting Flows. Table 2. County to County Commuting Flows by Travel Mode for the United States and Puerto Rico: 2009-2013.

Source: public domain.

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6

# Metropolitan Areas with Largest Transit Share Modal Split for Home-to-Work Journeys (2000)

	Car	Transit 2000	Transit 2013*	Non- Motorized	Work at home
NY-NJ-CT-PA	65.7	24.9	30.2	6.4 ↓	3.0 ↑
Chicago	81.5 ↑	11.5 ↓	11.3	4.2 ↓	2.9 ↑
San Francisco -Oakland	81.0	9.5	14.7	5.5	4.1 ↑
Washington DC-Baltimore	83.2 ↑	9.4 ↓	14.2	3.9 ↓	3.5 ↑
Boston	82.7	9.0	11.8	5.1 ↓	3.2 ↑

 $\uparrow\downarrow$  indicates change of more than 0.5% from 1990-2000

Source: Journey to Work Trends in the United States and its Major Metropolitan Areas 1960-2000

\* Source: 2009-2013 5-Year American Community Survey Commuting Flows. Table 2. County to County Commuting Flows by

Travel Mode for the United States and Puerto Rico: 2009-2013

Source: public domain.

# Public Transport Funding by Source (2013, in \$ billions)

	Capital	Operating
Fares		15.0 (32.5%)
Other directly generated	4.2 (23.7%)	4.7 (10.2%)
Local	3.2 (18.4%)	10.2 (22.2%)
State	2.9 (16.3%)	12.0 (26.1%)
Federal	7.4 (41.7%)	4.1 (8.9%)
Total	17.7 billion	46.0 billion

Source: American Public Transportation Association, Transit Facts 2015 (for 2013)

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7 1.258J 11.541J ESD 228J 2 1.254J 1.547J ESD 228J 2 1.258J 11.547J ESD 228J 3 1.254J 1.547J 1.

### Significant Influences

- Suburbanization of homes, employment and attractors
- Low costs for car ownership and operation
- Extensive urban road infrastructure
- Government policies towards roads and public transport

## Suburbanization: 2000 Journey to Work

#### A. Total Trips (in millions of daily trips)

	Jobs in:			
Homes in:	Central City	Suburbs	Total Homes	
Central City	28.2 (27%)	9.2 (9%)	37.4 (36%)	
Suburbs	20.8 (20%)	44.6 (43%)	65.4 (64%)	
Total Jobs	49.0 (48%)	53.8 (52%)		

#### B. Share of 1990-2000 Increase

	Jobs in:		
Homes in:	Central City	Suburbs	
Central City	5%	14%	
Suburbs	16%	65%	

#### C. Public Transport Mode Share

	Jobs in:			
Homes in:	Central City	Suburbs		
Central City	14%	6%		
Suburbs	6%	2%		

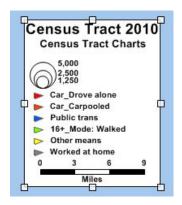
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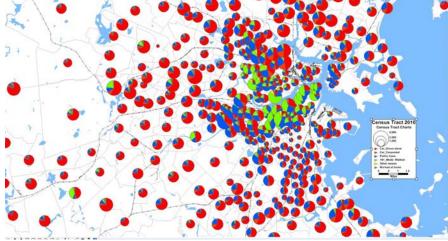
10

#### Home to Work Trip Modal Split from the **CTPP 2010\***



<sup>\*</sup> Analysis provided by Mikel Murga



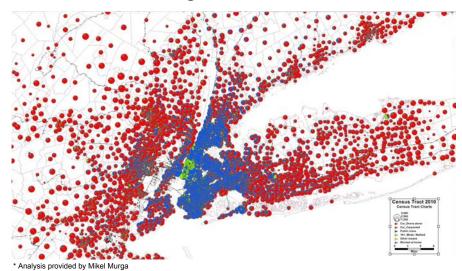


<sup>\*</sup> Analysis provided by Mikel Murga

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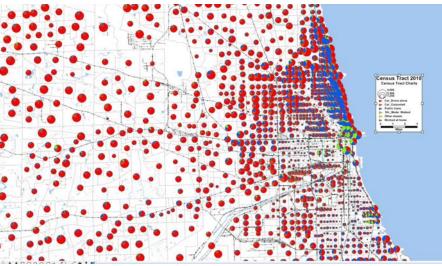
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#### NYC-NJ-Long Island CTPP 2010



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#### Chicago CTPP 2010



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13

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14

### The Car-Road System

- High car ownership levels
  - o 600 cars per 1000 population
- High car usage

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- o 10,000 veh-km per capita annually
- Low taxes, fees and user charges for car ownership and use
  - o Sales taxes range from 5-8%
  - Users pay only 60% of road infrastructure costs in US

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- o Fuel taxes are from 10-20% of European levels
- Urban parking supply is relatively widely available and often free
  - 380 parking spaces per 1000 central city workers in 10 largest US cities
  - 95% of car commuters enjoy free parking
- Highly developed urban road system
  - 6.6 metres of road per capita in 10 largest US cities; 3 times European levels

Source: The Urban Transportation Crisis in Europe and North America, by John Pucher and Christian LeFevre, 1996.

#### Traditional Arguments Supporting Transit

- Equity access for those who cannot or do not choose to drive
- Congestion the need for a high-quality alternative
- Land use influence public transport is necessary, but not sufficient to change land use
- Environmental car technology strategies are more effective
- Energy car technology strategies are more effective

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#### Other Arguments Supporting Transit

- Economic expenditures for private autos may be alternatively used to improve local economies and quality of life
- Transit allows agglomeration of economic activity in cities:
  - New York, Boston, San Francisco, etc. could not have developed without transit
  - The contribution of earlier investments in heavy rail is not valued appropriately
  - New investments will have a lasting impact thus the need for a long view (Economic analysis of CrossRail in London)

Other Arguments Supporting Transit

Transit is contributing to decreasing external costs of transport in cities

- accidents
- impacts on human health
- congestion
- noise
- global warming

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17

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#### Other Arguments Supporting Transit

 Public transport can catalyze the enhancement of the quality of the urban space



#### A Critical Assessment

- Public transport has been stabilized
- Many new rail initiatives in operation (Phoenix, Denver, Salt Lake City)
- Some real success stories: New York City, Houston, Seattle
- · Institutional change is occurring slowly
- Retention of political support

#### Future Influences on Public Transport

- Urban form
  - o continued growth on periphery is likely
- Demographics
  - o rapid increase in numbers of elderly
- Technological change
  - o telecommunications advances
  - o ITS impacts on car/road system performance
- Higher public expectations
  - o better service quality needed to attract choice riders
  - o greater return for public support
- Transportation Network Companies (TNCs)

#### Ingredients for Future Success

- Maintain supportive coalition
  - o expand base benefiting from public transport: rural, suburban, big cities
  - demonstrate that real change is occurring in response to changing needs and expectations
- Expand the definition of public transport
  - o greater variety of services with more flexibility in use of funds
- Greater private sector involvement
  - greater use of partnerships and connections with private sector (e.g., employers and activity providers)
  - o more reliance on innovative financing and procurement techniques
  - competition in the provision of services
- Aggressive implementation of new technology
  - o better information provision: pre-trip and en route
  - o more effective real-time operations control
  - improved vehicle design
- Organizational change
  - o greater operating staff responsibility and inclusion, and accountability
  - increased customer orientation

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